

Financial Assistance Application

1. Patient's Information

Last Name	First Name	Middle Initial	Social Security Number	Date of Birth				
Street Address		City	State	Zip Code				
Mailing Address		City	State	Zip Code				
Home Phone Number		Other Phone Number						
Marital Status (circle one):			Citizenship Status (circle one):					
Single	Married	Civil Union	Separated	Divorced	Widowed	U.S. Citizen	VT Resident	NH Resident

2. Person Responsible for Paying the Bill

Last Name	First Name	Middle Initial	Social Security Number	Date of Birth
Street Address		City	State	Zip Code

3. Household Information

** Please indicate ALL people living in the household, including the applicant: (Use additional sheet of paper if needed)

Name	Relationship to Patient	Date of Birth	Social Security #	Applying for assistance?
1.				YES / NO
2.				YES / NO
3.				YES / NO

A. Is this application for future or past services? (circle) **FUTURE / PAST**

B. Does anyone in your household have insurance? (circle) **YES / NO**

Health Insurance Policy Name: _____

Policy / ID #: _____

Health Savings Account? (circle) **YES / NO**

C. Has anyone in your household applied for Medicaid? (circle) **YES / NO**

D. Have you applied for financial assistance at another facility? (circle) **YES / NO** If yes, where? _____

E. Is anyone in your household pregnant? (circle) **YES / NO**

F. Has anyone in your household served in the military? (circle) **YES / NO**

G. Have you recently filed a workers' compensation or motor vehicle accident claim? (circle) **YES / NO** If yes, when: _____

H. Is anyone in your household eligible for Social Security Benefits? (circle) **YES / NO**

I. Does anyone in the household pay child support? (circle) **YES / NO** If yes, monthly amount paid: _____

J. Does anyone else claim you on their income tax return? (circle) **YES / NO** If yes, who: _____

K. Are there any adults in the household who do not have any income? (circle) **YES / NO** If yes, who: _____

L. Are there any adults in the household who do not have any bank accounts? (circle) **YES / NO** If yes, who: _____

4. Household Income Information

	<u>Person 1</u>	<u>Person 2</u>	<u>Person 3</u>
Name of each household member:			
Name of your employer:			
Gross Monthly Income from:			
Employment:			
Self-Employment:			
Investment Accounts:			
Real-Estate rentals:			
Unemployment:			
Retirement:			
(Social Security, pension, annuities)			
Alimony / Child Support:			
Other income:			
Savings and Investments:			
Checking Account Balances:			
Savings & CD Account Balances:			
IRA, 401k, 403b Balances:			
Other savings & investments:			
Other:			
Automobile (Year, Make, Model)			
Recreational Vehicle (Year, Make Model)			

5. Household Expenses

Do you own property other than your primary residence? (circle) **YES / NO** If yes, additional information may be requested

Monthly Rent Payment: _____
 Monthly Mortgage Payment: _____
 Medicare Part B, Part C, or Part D deducted from Social Security Check: _____

6. Assignment of Rights (*Read Carefully*)

By signing below I authorize the request for my credit report and/or tax return. I understand that a tax return is needed to process this application and that more information may be requested before my eligibility can be determined.

In the event that I have not fully disclosed, or have inaccurately represented, any income or assets, any agreement to provide you with a charitable care discount would be null and void and would be retroactive back to the date the bills were owed. I may be liable for any/all legal fees during the collection process.

All adult household members who sign below authorize the release of any medical, financial or employment information which relates directly to their health care or to their financial assistance eligibility. This information may be released to any health care providers from whom household members have sought health care services or financial assistance. All information provided will remain confidential under the provisions of HIPAA federal regulations. Elective procedures might not be considered for assistance.

I agree that I will repay the full financial assistance award if I receive payment of any kind for the medical services covered by this application, for example insurance payments, government program payments, award from a lawsuit or any other payment.

If I receive Financial Assistance, I agree to tell the organization where I first applied of any changes which could impact eligibility, including changes to family size, income and health insurance coverage. I understand that if my/our medical situation changes so that I/we might be eligible for a public assistance program, I will need to apply to that program and provide proof of application.

Applicant Signature **Date**

Co-Applicant Signature **Date**